



Dealer Enrollment Checklist - Portfolio

- | | |
|---|---|
| <input type="checkbox"/> Dealer Agreement | Executed by Corporate Officer, Member or Partner for each dealership entity listed on the Dealer Agreement. |
| <input type="checkbox"/> Marketing Partner Form | Complete one form for each corporation or business entity signing the Dealer agreement. |
| <input type="checkbox"/> Copy of Business License | Provide a photocopy of state vehicle dealer license. |
| <input type="checkbox"/> Affiliated Reinsurance Company Guaranty | Executed by Corporate Officer, Member or Partner for reinsurance company. |
| <input type="checkbox"/> Copy of Contractual Liability Policy From Virginia Surety | Provided to Dealer by Portfolio |

Once the above documents are received by Universal Lenders, LLC a forms package will be shipped to the dealer and contracts can be presented for purchase.